UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

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PROPOSED ATTORNEYS FOR DEBTOR

In re:

LTL MANAGEMENT LLC,1

Debtor.

Chapter 11

Case No.: 23-12825 (MBK)

Judge: Michael B. Kaplan

SECOND SUPPLEMENTAL CERTIFICATION OF JOHN R. CASTELLANO IN SUPPORT OF APPLICATION FOR RETENTION OF ALIXPARTNERS, LLP AS FINANCIAL ADVISOR FOR THE DEBTOR EFFECTIVE AS OF THE PETITION DATE

- I, JOHN R. CASTELLANO, being of full age, certify as follows:
 - 1. I am a Partner and Managing Director of AlixPartners.
- 2. Except as otherwise noted, I have personal knowledge of the matters set forth herein and, if called as a witness, would testify competently thereto.

The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

- 3. I submit this supplemental certification in the case of the above-captioned debtor (the "Debtor") ² to supplement the disclosures set forth in my original certification dated May 4, 2023 [ECF No. 429] (the "Original Certification") and my first supplemental certification dated May 24, 2023 [ECF No. 576] and in support of the Debtor's *Application for Retention of AlixPartners, LLP as Financial Advisor Effective as of the Petition Date* dated May 4, 2023 [ECF No. 429] (the "Application")
- 4. On or about May 23, 2023, AlixPartners received informal comments from the U.S. Trustee concerning the Application, and the disclosures herein are made pursuant to the U.S. Trustee's requests.
- 5. Unless otherwise noted, references to AP below collectively refer to AlixPartners, AP Holdings, and each of their respective subsidiaries. AlixPartners would like to disclose the following:
 - For the last twenty-four months, the percentage of AlixPartners' revenue from the entities listed on Schedule 1, annexed hereto, is less than one percent of AlixPartners' revenue.
 - Below is a list of AlixPartners Personnel who are currently working on this Chapter 11 Case and their billing rates.

Professional	Title	Billing Rate
John Castellano	Partner & Managing Director	\$1,400
Joff Mitchell	Partner & Managing Director	\$1,400
Gary Gutzler	Partner	\$1,115
Jarod Clarrey	Director	\$950
Loring Hill	Director	\$880
Mark Barnett	Senior Vice President	\$805
Elizabeth Kardos	Partner	\$800
Milena Sandeen	Senior Vice President	\$735
Heather Saydah	Senior Vice President	\$550
Laura Verry	Senior Vice President	\$540
Brooke Stavitski	Vice President	\$510
Jennifer Bowes	Vice President	\$485

I certify under penalty of perjury that the above information is true.

Date: June 5, 2023 /s/ John R. Castellano
John R. Castellano

² Capitalized terms used herein but not defined shall have the meaning given to such terms in the Original Certification.

SCHEDULE 1

ACE Property & Casualty Insurance Company

Allstate Insurance Company

Bank of America, N.A.

Barnes & Thornburg, LLP

BASF

Carrier Corporation

Chubb

Costco Wholesale Corporation

Coty, Inc.

Crane Co.

Cravath, Swaine & Moore

CVS

Department of Justice

Eaton Corporation

Eli Lilly and Company

Ernst & Young Inc.

Flowserve US, Inc.

Ford Motor Company

General Electric Company

Gibson, Dunn & Crutcher LLP

Hartford Accident and Indemnity Company

Honeywell International, Inc.

Indemnity Insurance Company of North America

Internal Revenue Service

Johnson & Johnson

Kirkland & Ellis

L'Oreal USA, Inc.

Liberty Mutual Insurance Company

Lowenstein Sandler

Morgan Lewis

Orrick

Rio Tinto plc and Rio Tinto Limited

Sanofi-Aventis U.S. LLC

Starr Indemnity & Liability Company

State of Alaska

Target Corp

The Dow Chemical Company

Travelers Casualty and Surety Company

Viacom, Inc.

Walmart Inc.

Watts Guerra LLP

Weil, Gotshal & Manges LLP